

PARAPLANNER POP UP SESSION

SEVEN 
Investment Management

We are pleased to announce the date and venue for our next Paraplanner & Trainee Adviser Pop Up in London.

Please join us for five educational presentations and the chance to share best practice with your peers.

CPD | CONTINUING
PROFESSIONAL
DEVELOPMENT

Thursday 21 September 2017

**Seven Investment Management,
55 Bishopsgate, London EC2N 3AS**



Agenda

09:30 – 10:00	Registration, breakfast and introduction
10:00 – 11:00	Utmost Wealth – Maximizing tax free savings allowances in retirement – John Haley
11:00 – 12:00	7IM – A journey across our offering
12:00 – 13:00	Time Investments – Are pensions now the ultimate IHT planning tool? – Sam Jermy
13:00 – 14:00	Lunch
14:00 – 15:00	Technical Connection – The changing shape of the DB market – Claire Trott
15:00 – 16:00	Distribution Technology – Yasmina Siadatan and Jim Henning
16:30 – Onwards	Drinks

RSVP

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